



DIRECT DEPOSIT AUTHORIZATION / REQUEST FOR PRE-AUTHORIZED PAYMENT

Please indicate your Firm & Certificate #

Firm #

Certificate #

Client ID / Name _____

COMPLETE THE APPLICABLE SECTIONS TO CHANGE YOUR FINANCIAL INSTITUTION ACCOUNT INFORMATION

DIRECT DEPOSIT AUTHORIZATION

Identify the account you wish to receive payments from the JG Plan. **IMPORTANT: Send this completed form to us along with a sample cheque marked "VOID". Without a sample cheque, we do not have the account codes we need to make direct deposits on your behalf.**

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Financial Institution Account Information

Account Name _____ Tax Name _____

Fiscal Year _____

Bank Address _____

Authorized Signatory _____ Date _____

I have attached a sample cheque, marked "VOID", to provide the Financial Institution details necessary for direct deposit. I have attached a sample cheque, marked "VOID", to provide the Financial Institution details necessary for direct deposit. I have attached a sample cheque, marked "VOID", to provide the Financial Institution details necessary for direct deposit.

REQUEST FOR PRE-AUTHORIZED PAYMENT

Financial Institution Account Information

Account Name _____ Tax Name _____

Fiscal Year _____

Bank Address _____

Authorized Signatory _____ Date _____

THE ACCOUNT YOU CHOOSE MUST HAVE CHEQUING PRIVILEGES.

I have attached a sample cheque, marked "VOID", to verify the necessary Financial Institution account details. I have attached a sample cheque, marked "VOID", to verify the necessary Financial Institution account details. I have attached a sample cheque, marked "VOID", to verify the necessary Financial Institution account details.

Client ID / Name _____ Date _____